

Report

Federal Government Satisfaction



Methodology

This week, we surveyed Canadians on politics, government performance, and key national issues.

Method

Online survey among respondents 18 years of age or older. (Canadian sample: **n= 1,546**)

Respondents had the option of completing the survey in French and English and were randomly recruited using LEO's online panel.

Weighting

Results were weighted according to **age, gender, mother tongue, region, education and presence of children in the household** in order to ensure a representative sample of the Canadian population.

Notes

A more detailed methodology is presented in the Appendix.

When

Data collection from July 4 to July 6, 2025.

Margin of error

For comparison purposes, a probability sample of this size yields a margin of error no greater than **±2.49%**, (19 times out of 20) for the sample.

Significant differences

Data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.

Rounded data

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

Questions

Have questions about the data presented in this report? Please contact Andrew Enns, Executive Vice-President, Central Canada at the following e-mail address: <u>aenns@leger360.com</u> or Sébastien Dallaire, Executive Vice-President, Eastern Canada, at <u>sdallaire@leger360.com</u>.

The Most Accurate Polling Firm in Canada

CANADA 2025

	LEGER POLL Published on April 26, 2025	OFFICIALS RESULTS 2025 Canada Federal Election
	43%	43.7%
•	39 %	41.3%
+NDP	8%	6.3%
B	6%	6.3%
GREEN PARTY	2%	1.2%

BRITISH COLUMBIA 2024

	LEGER POLL Published on October 18, 2024	OFFICIALS RESULTS 2024 British Columbia Provincial Election
	46 %	45%
	42 %	43%
greens	9%	8%
Others	3%	4%

UNITED STATES 2024

	LEGER POLL Published on November 4, 2024	OFFICIALS RESULTS 2024 United States Presidential Election
	49 %	50%
	49 %	48%
Others	2%	2%

Leger

Key Highlights

Some of the key highlights of our survey...

The Liberals continue to lead in voting intentions

If an election were held today, nearly one in two Canadians (48%) would vote for Mark Carney's Liberal Party, placing it well ahead of the Conservative Party (35%).

Satisfaction with the Carney Government

A majority of Canadians (55%) say they are satisfied with the Carney government, including 13% who are very satisfied. Satisfaction is highest among those aged 55+ (63%). Approval of Mark Carney's performance as Prime Minister is similar, with 58% approving. Once again, approval is higher among Liberal voters (93%) and those aged 55+ (66%).

Views on Bill C-5 and Infrastructure Decision-Making

- Most Canadians (56%) view Bill C-5 as a good idea, while 25% see it as a bad one. Support is strongest in Manitoba and Saskatchewan (70%), in British Columbia (66%) and among males and respondents aged 55+ (66% for both groups). Liberal voters are the most supportive (72%), while opposition is higher among voters of all other parties (GPC, NDP, BQ and CPC).
- When it comes to who should have the final say on major national projects, 42% believe that federal, provincial, and Indigenous governments should all be required to approve such projects. Only 8% think the federal government should act alone. The collaborative preference is especially strong among NDP (64%), Bloc (63%) and Liberal (46%) voters.

Top Issues for Canadians

• Tariffs and U.S. aggression (20%) remain a top concern for Canadians. Inflation (18%), housing affordability (11%), and the state of the economy (10%) are also among the top cited issues.

Federal Voting Intentions





Voting Intentions - Federal Elections (1/2)

Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Decided voters (n=1,328) except for the Bloc Québécois, Quebecers only





Voting Intentions - Federal Elections (2/2)

Q1. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...

Base: Decided voters (n=1,328) except for the Bloc Québécois, Quebecers only

	Total Canada	Total Decided voters	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+	Urban	Sub- urban	Rural	Total April 25th 2025	Gap
Weighted n=	1,551	1,302	78	293	503	96	137	195	65 <i>2</i>	650	337	394	572	524	539	231	1,403	
Unweighted n=	1,546	1,328	80	340	517	124	118	149	656	672	324	383	621	565	523	233	1,414	
Mark Carney's Liberal Party of Canada	40 %	48 %	62 %	44%	53 %	35 %	39%	46%	44%	52 %	43%	41 %	56 %	48%	52 %	37 %	43%	+5
Pierre Poilievre's Conservative Party of Canada	30%	35%	33%	22 %	37%	49 %	48 %	37%	39 %	31%	42 %	40 %	28 %	34%	34%	43 %	39 %	-4
Don Davies' New Democratic Party of Canada	5%	7%	4%	4%	5%	10%	8%	11%	6%	7%	7%	8%	5%	8%	5%	6%	8 %	-1
Yves-François Blanchet's Bloc Québécois	5%	6 %	-	26 %	-	-	-	-	-	-	-	-	-	-	-	-	6 %	-
Elizabeth May's Green Party of Canada	3 %	3%	0%	3%	3%	5%	3%	3%	3%	3%	3%	5%	2%	3%	2%	4%	2%	+1
another party	1%	1%	1%	1%	2%	0%	2%	2%	2 %	1%	2%	1%	2%	2%	1%	1%	1%	-
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
l don't know	7%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	3%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Evolution of Voting Intentions in Canada



Leger

Government Performance



Satisfaction of the Canadian Government Led by Mark Carney (1/2)

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney? Base: All respondents (n=1,546)



Satisfaction of the Canadian Government Led by Mark Carney (2/2)

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney? Base: All respondents (n=1,546)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,551	102	358	<i>595</i>	101	176	220	749	802	402	501	648
Unweighted n=	1,546	101	408	<i>599</i>	133	140	165	737	809	381	468	697
TOTAL SATISFIED	55%	55%	53%	56%	54%	50%	59%	56%	53%	48%	50 %	63%
Very satisfied	13%	22%	11%	13%	13%	12%	13%	12%	14%	9 %	9%	19%
Somewhat satisfied	42 %	33%	42%	42%	42%	38%	46%	44%	40%	39%	42%	43%
TOTAL DISSATISFIED	33%	32%	26 %	34%	38%	40%	32%	35%	30 %	37%	36%	28%
Somewhat dissatisfied	16%	17%	14%	17%	16%	19%	17%	16%	17%	21%	16%	14%
Very dissatisfied	16%	15%	12%	17%	21%	21%	15%	20%	13%	16%	20%	13%
Don't know	13%	13%	21%	10%	8%	10%	8%	8%	17%	15%	14%	10%



Satisfaction of the Canadian Government Led by Mark Carney – By Voting Intentions

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney? Base: All respondents (n=1,546)

		Ľ	۲	+NDP	ß	GREEN PARTY
	Total Canada	LPC	CPC	NDP	BQ	GPC
Weighted n=	1,551	624	460	85	75	40
Unweighted n=	1,546	677	394	110	<i>89</i>	40
TOTAL SATISFIED	55%	91%	23%	58%	49%	34 %
Very satisfied	13%	29 %	2%	7%	4%	6 %
Somewhat satisfied	42 %	62 %	21%	51%	46%	28 %
TOTAL DISSATISFIED	33%	5%	69 %	34%	29%	49%
Somewhat dissatisfied	16%	3 %	27%	28%	20%	36%
Very dissatisfied	16%	1%	41%	6%	9%	14%
Don't know	13%	5%	9%	7%	22%	16%



Satisfaction of the Canadian Government Led by Mark Carney – Evolution

Q2. Are you very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with the Canadian government led by Mark Carney? Base: All respondents





Approval of Prime Minister Carney's Performance to Date (1/2)

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing? Base: All respondents (n=1,546)





Approval of Prime Minister Carney's Performance to Date (2/2)

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing? Base: All respondents (n=1,546)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,551	102	358	<i>595</i>	101	176	220	749	802	402	501	648
Unweighted n=	1,546	101	408	<i>599</i>	133	140	165	737	809	381	468	697
TOTAL APPROVE	58%	58%	57%	59%	59%	55%	61%	58%	58%	53 %	53%	66%
Strongly approve	18%	26%	15%	19%	13%	17%	17%	17%	18%	11%	12%	26%
Somewhat approve	41%	32%	42%	40%	46%	38%	44%	41%	40%	42%	41%	40%
TOTAL DISAPPROVE	29%	24%	24%	31%	34%	34%	31%	34%	25%	30%	34%	25%
Somewhat disapprove	14%	10%	13%	15%	13%	15%	17%	15%	13%	15%	15%	13%
Strongly disaprove	15%	14%	11%	16%	21%	20%	14%	18%	12%	15%	19%	12%
Don't know	12%	18%	19%	10%	7%	11%	8%	8%	16%	17%	13%	9%



Approval of Prime Minister Carney's Performance to Date – *By Voting Intentions*

Q3. Thinking of Prime Minister Carney and how he has performed so far, in your opinion do you approve or disapprove of the job he is doing? Base: All respondents (n=1,546)

		Ŀ	۲	+NDP	ß	GREEN
	Total Canada	LPC	CPC	NDP	BQ	GPC
Weighted n=	1,551	624	460	85	75	40
Unweighted n=	1,546	677	394	110	89	40
TOTAL APPROVE	58%	93%	27%	57%	52 %	46%
Strongly approve	18%	38%	3 %	8 %	5%	8%
Somewhat approve	41%	55%	25%	49%	47%	38%
TOTAL DISAPPROVE	29%	3%	64 %	31%	28%	47%
Somewhat disapprove	14%	2%	26%	24%	21%	32%
Strongly disaprove	15%	0%	39%	7%	8%	15%
Don't know	12%	4%	8%	13%	20%	7%

Opinions on Bill C-5



Opinions on Bill C-5 and Its Long-Term Impact on Canada (1/2)

Q4A. Recently the Parliament of Canada passed legislation called Bill C-5. This legislation provides the government of Canada the ability to fast-track approvals for infrastructure projects deemed to be in the "national interest". These could be major undertakings such as, seaport expansion, transportation infrastructures, and energy projects including possible new pipelines.

Critics argue bill C-5 undermines Indigenous rights and environmental protections by granting the federal government broad discretionary powers to approve projects with limited consultation. Supporters of the legislation argue Indigenous consultation requirements and environmental reviews all remain in place, but these will be done in a more efficient manner.

What is your opinion about this new legislation. Do you think it is a good idea or a bad one for Canada in the long run? Base: All respondents (n=1,546)





Opinions on Bill C-5 and Its Long-Term Impact on Canada (2/2)

Q4A. What is your opinion about this new legislation. Do you think it is a good idea or a bad one for Canada in the long run? Base: All respondents (n=1,546)

	Total CANADA	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,551	102	358	<i>595</i>	101	176	220	749	802	402	501	648
Unweighted n=	1,546	101	408	<i>599</i>	133	140	165	737	809	381	468	697
TOTAL GOOD IDEA	56%	65%	50 %	52 %	70 %	56%	66%	66%	47%	45%	52%	66%
Very good idea	19%	29%	14%	20%	26%	16%	21%	25%	14%	11%	15%	28%
Somewhat good idea	37%	36%	35%	32 %	44%	40%	45%	40 %	34%	35%	37%	38%
TOTAL BAD IDEA	25%	17%	27%	28%	19%	25%	21%	22%	28%	30%	26%	21%
Somewhat bad idea	15%	15%	17%	17%	8%	15%	11%	11%	19%	18%	16%	13%
Very bad idea	10%	2%	9%	11%	11%	10%	10%	11%	9%	12%	11%	7%
Don't know	19%	18%	23%	20%	11%	19%	13%	12%	25%	25%	21%	14%



Opinions on Bill C-5 and Its Long-Term Impact on Canada – By Voting Intentions

Q4A. What is your opinion about this new legislation. Do you think it is a good idea or a bad one for Canada in the long run? Base: All respondents (n=1,546)

		Ľ	۲	+NDP	ß	GREEN
	Total Canada	LPC	CPC	NDP	BQ	GPC
Weighted n=	1,551	624	460	85	75	40
Unweighted n=	1,546	677	394	110	89	40
TOTAL GOOD IDEA	56%	72 %	55%	42 %	40 %	30%
Very good idea	19%	28%	20%	8%	11%	4%
Somewhat good idea	37%	44%	35%	34%	29%	25%
TOTAL BAD IDEA	25%	14%	29%	47%	40%	49 %
Somewhat bad idea	15%	11%	15%	31%	26%	27%
Very bad idea	10%	3%	15%	16%	14%	22%
Don't know	19%	14%	16%	11%	20%	21%



Required Support for National Infrastructure Projects (1/2)

Q4B. Some large infrastructure or energy projects (like pipelines, highways, or ports) which are identified by the Canadian government as being of 'national importance' can affect multiple provinces and cross Indigenous territories. In your opinion, who should be absolutely required to support such projects in order for them to move forward? Base: All respondents (n=1,546)





Required Support for National Infrastructure Projects (2/2)

Q4B. Some large infrastructure or energy projects (like pipelines, highways, or ports) which are identified by the Canadian government as being of 'national importance' can affect multiple provinces and cross Indigenous territories. In your opinion, who should be absolutely required to support such projects in order for them to move forward? Base: All respondents (n=1,546)

	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,551	102	358	595	101	176	220	749	802	402	501	648
Unweighted n=	1,546	101	408	599	133	140	165	737	809	381	468	697
The federal government alone	8%	11%	7%	5%	6%	9%	14%	12 %	4%	7%	8%	8%
The federal government plus the provincial government(s) affected	27%	20%	25%	27%	37%	33%	27%	33%	22 %	30%	26%	27%
The federal government plus the Indigenous communities directly affected	10%	9%	10%	11%	9%	7%	9%	9%	11%	12%	13%	6 %
Federal, provincial governments and Indigenous communities together	42 %	44%	45%	41%	35%	42%	41%	37%	46 %	36 %	37%	49 %
Don't know	13%	15%	12%	16%	13%	10%	9 %	9 %	17%	15%	17%	9%



Required Support for National Infrastructure Projects – By Voting Intentions

Q4B. Some large infrastructure or energy projects (like pipelines, highways, or ports) which are identified by the Canadian government as being of 'national importance' can affect multiple provinces and cross Indigenous territories. In your opinion, who should be absolutely required to support such projects in order for them to move forward?

		Ŀ	۲	+NDP	15	GREEN PARTY
	Total Canada	LPC	CPC	NDP	BQ	GPC
Weighted n=	1,551	624	460	85	75	40
Unweighted n=	1,546	677	394	110	89	40
The federal government alone	8%	7%	12%	4%	3%	13%
The federal government plus the provincial government(s) affected	27%	28%	38%	18%	19%	5%
The federal government plus the Indigenous communities directly affected	10%	10%	11%	12%	4%	13%
Federal, provincial governments and Indigenous communities together	42%	46 %	29 %	64%	63%	47%
Don't know	13%	8%	11%	2%	10%	22%

Issues facing Canada



Number One Issue Facing Canada Today (1/2)

Q24Z. What is the number one issue facing Canada today?* Base: All respondents (n=1,546)





Number One Issue Facing Canada Today (2/2)

Q24Z. What is the number one issue facing Canada today?* Base: All respondents (n=1,546)

	Total Canada	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n=	1,551	102	358	<i>595</i>	101	176	220	749	802	402	501	648
Unweighted n=	1,546	101	408	599	133	140	165	737	809	381	468	697
Tariffs / Trump / US aggression	20 %	19%	22%	21%	21%	14%	20%	21%	19%	11%	14%	30%
Inflation and rising prices	18%	23%	17%	16%	17%	23%	19%	15%	21 %	22%	21%	13%
Housing affordability	11%	6%	10%	14%	7%	9%	13%	12%	11%	15%	14%	7%
State of the economy	10%	6%	11%	11%	6%	10%	9%	8%	11%	9%	10%	10%
Healthcare	9%	11%	10%	8%	11%	9%	7%	8%	9%	4%	7%	13%
Immigration	6%	9%	5%	5%	8%	12%	5%	9%	4%	9%	6%	5%
Government debt / Deficit	4%	2%	7%	3%	6%	1%	3%	5%	3%	2 %	4%	5%
Climate change / Extreme weather	4%	6%	6%	3%	3%	3%	4%	5%	3%	5%	4%	3%
High Taxes	4%	4%	2%	4%	6%	2%	6%	4%	4%	5%	5%	2%
Poverty	3%	1%	4%	3%	2%	6%	5%	3%	4%	3%	5%	3%
Homelessness	2%	2%	1%	3%	3%	2%	4%	2%	3%	3%	2%	2%
Crime / Public safety / Gun violence	2%	1%	1%	3%	4%	1%	1%	2%	2%	2%	1%	2%
Opioid / Drug crisis	2%	1%	0%	1%	0%	4%	3%	1%	2%	2%	2%	1%
War in Ukraine / Gaza / Elsewhere	1%	3%	0%	1%	2%	0%	0%	1%	0%	1%	0%	0%
Other	1%	0%	1%	1%	0%	0%	2%	1%	1%	1%	1%	1%
l don't know	2%	4%	2%	2%	2%	2%	1%	1%	3%	2%	3%	1%

Number One Issue Facing Canada Today – By Voting Intentions

Q24Z. What is the number one issue facing Canada today?* Base: All respondents (n=1,546)

		Ŀ	۲	+NDP	ß	GREEN PARTY
	Total Canada	LPC	CPC	NDP	BQ	GPC
Weighted n=	1,551	624	460	85	75	40
Unweighted n=	1,546	677	394	110	<i>89</i>	40
Tariffs / Trump / US aggression	20 %	31%	10 %	26%	32%	7 %
Inflation and rising prices	18 %	15%	19%	19%	11%	5 %
Housing affordability	11%	11%	12%	11%	10%	7%
State of the economy	10%	9%	13%	3%	7%	11%
Healthcare	9%	12%	6 %	8%	5%	6%
Immigration	6 %	3 %	12%	3%	6%	4%
Government debt / Deficit	4%	1%	9%	0%	7%	0%
Climate change / Extreme weather	4%	4%	1%	17%	6%	23%
High Taxes	4%	2 %	7%	0%	2%	2%
Poverty	3%	2%	2%	5%	5%	8%
Homelessness	2%	2%	1%	4%	1%	9%
Crime / Public safety / Gun violence	2%	2%	2%	0%	3%	2%
Opioid / Drug crisis	2%	2%	1%	0%	0%	2%
War in Ukraine / Gaza / Elsewhere	1%	0%	1%	1%	0%	5%
Other	1%	0%	1%	0%	1%	2%
l don't know	2%	0%	1%	0%	2%	0%

Respondent Profile

Respondent profiles

(Base n=1,546)

Gender	ender			Language (Mother Tongue)				
					Unweighted	Weighted		
	Unweighted	Weighted		French	357	306		
Male	737	749		English	1,056	1 ,147		
Female	809	802		Other	128	133		

The table below presents the Canadian distribution of respondents before weighting.

Age		
	Unweighted	Weighted
18 to 34	381	402
35 to 54	468	501
55+	697	648

	•	
Р	rovince	

	Unweighted	Weighted
British Columbia	165	220
Alberta	140	176
Manitoba/Saskatchewan	133	101
Ontario	599	595
Quebec	408	358
Atlantic	101	102

Leger

Our Credentials



CRIC

ESOMAR





Leger is also a member of the Insights Association, the American Association of Marketing Research Analytics.



International

Leger is a member of the Worldwide Independent Network of Market Research (WIN), a global alliance of leading independent market research and polling firms that collaborate to share expertise, methodologies, and insights across diverse markets.

Canada

Leger is a member of the **Canadian Research Insights** Council (CRIC), the industry association for the market/survey/insights research industry.

Europe

Leger is a member of **ESOMAR** (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals.

America

Our services

Leger Marketing research and polling

Customer Experience (CX) Strategic and operational customer experience consulting services

Leger Analytics (LEA) Data modelling and analysis

Leger Opinion (LEO) Panel management

Leger Communities Online community management

Leger Digital Digital strategy and user experience

International Research Worldwide Independent Network (WIN)

300 employees

185 consultants

8 offices

MONTRÉAL | QUÉBEC | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | NEW YORK Leger



Data-driven intelligence for a changing world.

leger360.com

Images credits : Shutterstock.com / Adobe Stock